

INFORMATION FOR INTRODUCERS



Specialists in helping SMEs file successful R&D Tax Credit claims with HMRC



About the scheme

- The business must be an active limited company, registered in the UK
- The company is eligible if it spends money on developing new or existing products, processes, or services
- The company does not need to have made a profit
- Eligible costs are - wages and employment costs, materials, subcontractor costs, and utilities
- The first R&D tax claim is normally for the previous two years, so it is important to be aware of the year end, so that a possible claim is not missed

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Working with us



The process of working with us is simple. It starts with a quick conversation to assess whether or not the company has been engaging in work that would qualify. If yes, then the company will be sent a contract to review. If they are happy to go ahead we will be in touch with them and their accountant to collect eligible costs.

In parallel we will conduct an in-depth technical interview with relevant personnel to extract the details of the projects that qualify for R&D Tax Credits.

We value the role you have as a trusted adviser with your clients, and so we will pay you an introducer fee of 10% of our commission for every introduction, and that payment continues for the life of the client. Typically a claim for a client would be on average £50,000 which would mean we would pay you an introducer fee of £1,000



Also if you put us in touch with intermediaries like accountants, professional service firms, or trade associations etc, we will pay you 10% for the first five clients that result from the intermediary introductions and 2% for every additional client thereafter*

* Commission percentages subject to change



To sign up as an 'Introducer' please email your full name, business name, and address to info@quantumtax.co.uk and we will send you our 'Introducer' agreement for you to review and approve



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